

Integrity

TITLE GROUP

Phenomenal Service | Straightforward Pricing | Impeccable Standards

4033 Henderson Blvd., Tampa, FL 33629

(813) 287-2130 ph (813) 287-2150 fx

Items Needed for Refinance – Borrower Checklist

BORROWER:

- Closing Date, Time and Location preferences: _____
- Borrower's Address & Zip: _____
- Home Phone: _____ Work: _____
- E-Mail: _____ Fax: _____
- SS# Borrower 1: _____ SS# Borrower 2: _____
- What is Borrower's Marital Status? Single or Married
- Mortgage Loan/Creditor Payoff Information: **IMPORTANT** (Please fill in or send a copy of most recent statement)
- Lender: _____ Phone: _____
- Type of Acct. & Acct. #: _____
- Lender: _____ Phone: _____
- Type of Acct. & Acct. #: _____
- Copy of Current Homeowner's/Flood Insurance Policy (Showing coverage amounts, Agent's Name, Phone, Fax)
- Copy of Current Owner's Title Policy (Needed in order to give reissue credit on new Lender's Policy)
- Copy of Current Survey
- Is there a Homeowner's Association? Yes or No Assoc. Name: _____
- Assoc. Phone: _____ Assoc. Fax: _____
- Mortgage Broker's Name & Address: _____
- Mortgage Broker's Phone: _____ Mortgage Broker Fax: _____
- Lender's Name & Address: _____
- Lender Phone: _____ Lender Fax: _____

LENDER and/or MORTGAGE BROKER:

- ITG to order Mortgagee Clause change for Homeowner's/Flood Ins.? Yes or No
- Mortgagee Clause & Address for Homeowner's and/or Flood Insurance

- Mortgagee Clause & Address for Title Insurance Commitment:

- ITG to order Survey if Borrower cannot find a copy of their existing survey or if structural changes have been made to the property? Yes or No
- Loan #: _____ Loan Amt: _____